



NEW RELEASE!

2012 ESTATE PLANNING

Tax Planning Steps to Take Now

By Martin M. Shenkman, Esq., Jonathan Blattmachr, Esq.,
and Robert S. Keebler, CPA

2012 is the most important year in history for estate planning.

More wealth will be transferred this year than ever before because of the risk of adverse tax changes in 2013. What should you do to protect your estate from not only taxes, but creditors and other risks? How can you take maximum advantage of this opportunity whether your estate is worth a few million or hundreds of millions? This practical guide walks you through the process and demystifies the most sophisticated tax planning concepts the wealthiest families in the country use. Technical terms like GRATs, DAPTs, BDTs, ILITs and much more are explained and illustrated. Checklists and a glossary are

provided to make cutting edge planning ideas accessible to the sophisticated consumer. Includes appendices of sample clauses, citations, and sample letters for professional advisers. This book is co-authored by three leading experts: Jonathan Blattmachr, Martin Shenkman and Robert Keebler, who collectively have written over 50 books and thousands of articles.

Forward by Sidney Kess, CPA.

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